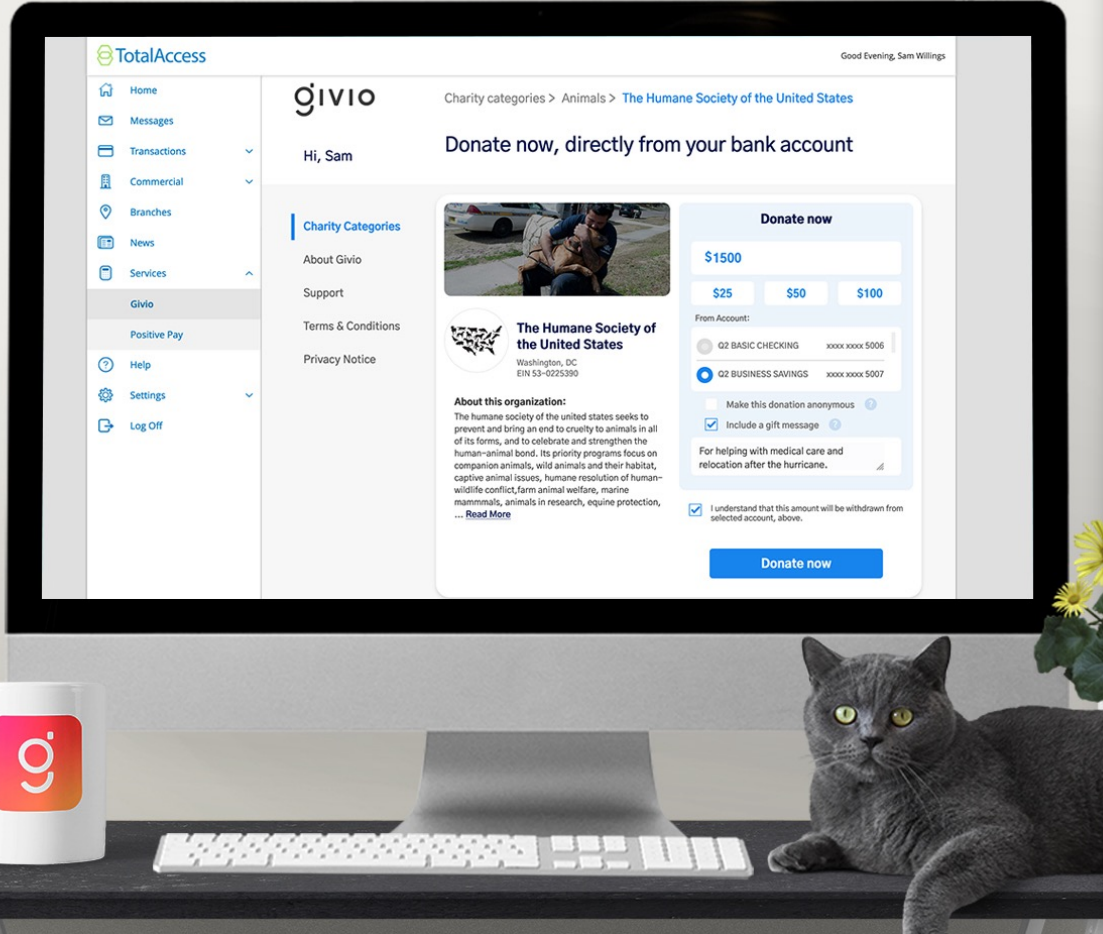
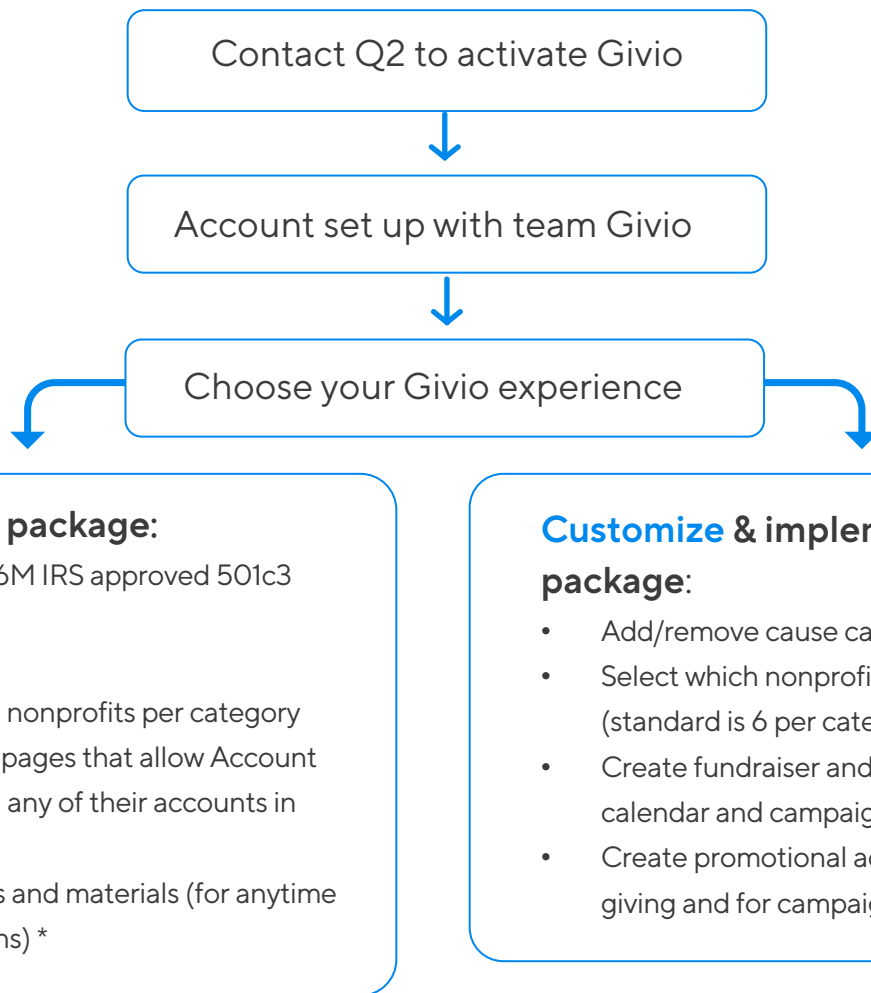


Givio + Q2



How it works

The onboarding process



*Team Givio can assist you with these efforts **or manage this for you**, making implementation as easy as possible for your team

Fundraisers & matching gift campaigns



Scheduling fundraisers

Create your fundraiser calendar and goals. Givio can help you implement and promote for maximum account holder and employee engagement and greater community impact.

Promotional support

Digital ads for your Q2 portal and website, email, social media, point of sale signage... Givio is ready to assist you with all of your promotional needs, in the way that works best for you. Our #1 priority is to help make the charitable giving experience successful for both your institution, employees and account holders.

Respond to current events

Natural disasters and current events that impact your community create special fundraising needs. Givio can help you launch and promote urgent campaigns to better serve the needs of your account holders and community when it counts most.

Working in cooperation with nonprofits

Whether your institution has an existing and close working relationship with a nonprofit to make positive change in your community, or you simply want to raise funds for the causes that align with your mission, Givio can help you coordinate your fundraisers for maximum impact.

Engaging account holders and employees in charitable giving



Promote charitable giving in your digital banking portal

The ability to donate to every single charity, school, religious organization or native nation means that your account holders and employees can not only plan and organize their giving, but they can also give the moment the inspiration strikes, in just seconds. Which means they just might give more often and make an even bigger impact.

Team Givio can help you promote this enhanced digital banking capability with regularly scheduled digital ads, email and social media communications and point of sale materials.

Add “Donate to Charity” to your navigation tab

Including a navigation link to Donate to Charity both helps you promote this newly enriched banking experience while also making it easier for your account holders to donate in just seconds.

Engage your account holders in selecting local nonprofits to promote

You can administer polls to all of your account holders, asking which local causes they believe make the biggest positive impact on their community, and then you can launch matching gift fundraisers to support that cause. Working together with your account holders creates even deeper connections.

Givio support



We are here to help

Givio is committed to making charitable giving and fundraising easy and impactful. We offer personalized account services to ensure your Givio implementation is meeting your needs and helping you make a huge and positive impact on your community.

Anytime you want to make a customization request, or want help with promotional support, just reach out.

Customization and general requests/inquiries/feedback

Email: q2-customersuccess@giv.io

Marketing and promotional support

Email: q2-marketing@giv.io



Givio workflow for account holders

Givio was designed to be engaging and intuitive.



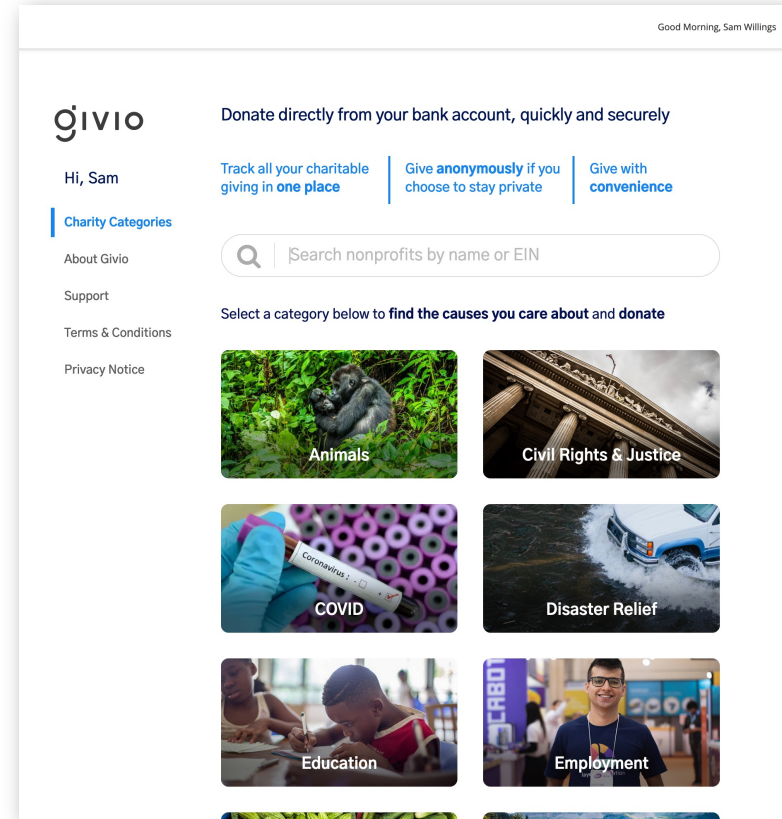


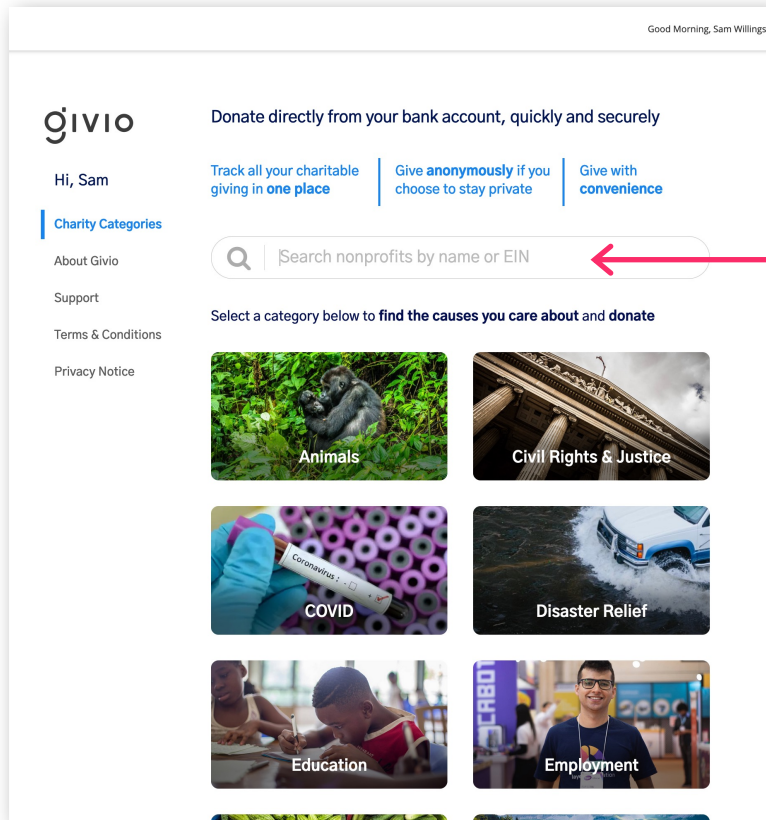
Promote new charitable giving experience with Navigation link, fundraiser(s) and digital ads

The image shows a composite of three screenshots from the Thrive Bank interface. On the left is the main dashboard with a green sidebar containing navigation links: Accounts, Transfers and Payments, Account Management, **Donate to Charity** (highlighted with a pink box), Marketplace, Security and Preferences, Messages, Locations, Direct Deposit Switch, and Log Off. A pink banner at the top of the dashboard reads: "Together, we can build great futures. **Donate now** directly from your bank account **2X MATCH**". In the center is a vertical menu with links: Accounts, Transfers and Payments, Account Management, Donate to Charity, Marketplace, Security and Preferences, Messages, Locations, Direct Deposit Switch, and Log Off. On the right is a detailed view of the "Donate now, directly from your bank account" page for the Boys & Girls Clubs of America. This page includes a "2X Match" promotion from Thrive Bank until Sept 30, a progress bar showing "\$1,505.21 raised" of a "\$10,000 by Sep 30" goal, and a "Donate now" button. A pink arrow points from the "2X MATCH" banner in the dashboard to the "Donate now" button on this page.



Charity Categories page





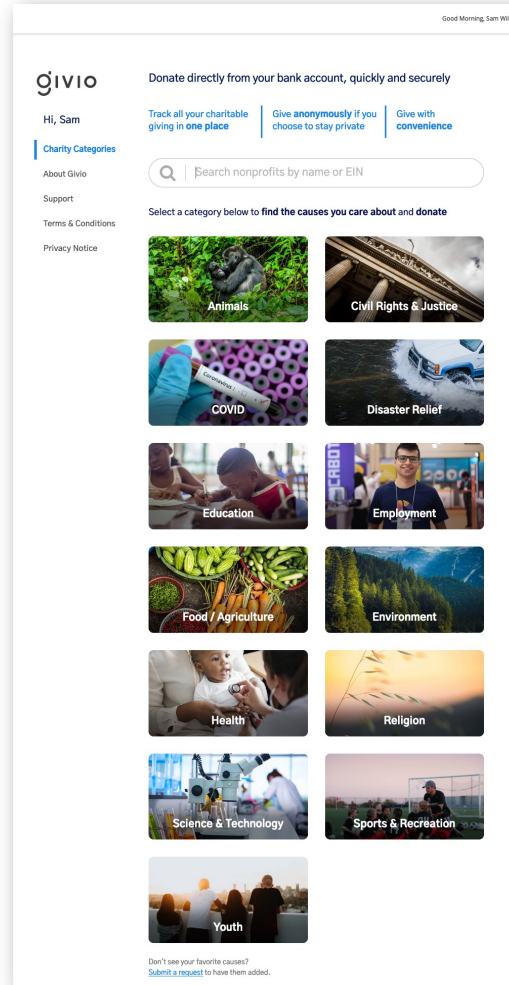
Search bar

Every IRS approved 501c3 is in the Givio database, including schools, religious institutions and Native Nations. If a nonprofit can't be found, Givio can assist in locating the nonprofit by EIN number.



13 standard cause categories* include:

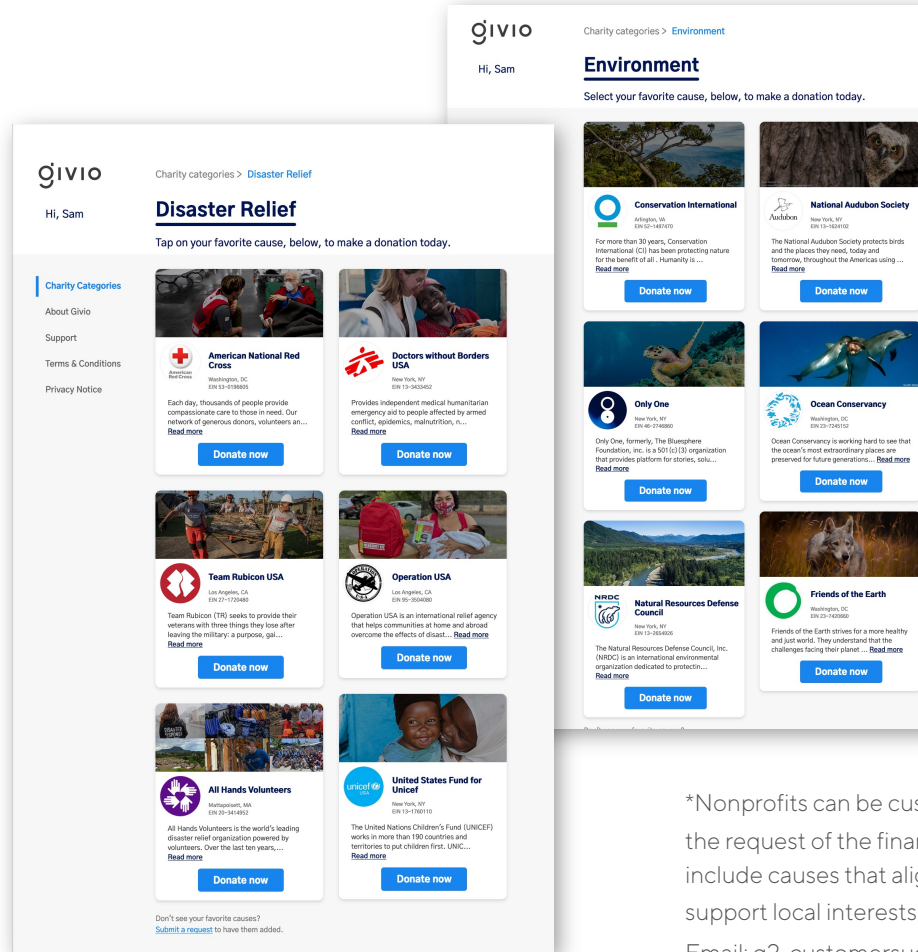
- Animals
- Civil Rights & Justice
- COVID
- Disaster Relief
- Education
- Employment
- Food / Agriculture
- Environment
- Health
- Religion
- Science & Technology
- Sports & Recreation
- Youth



*Cause categories can be customized by Givio at the request of the financial institution to focus on causes that are most important to the community. Email: g2-customersuccess@giv.io for customization requests.



Cause category pages & nonprofit tiles*



*Nonprofits can be customized by Givio at the request of the financial institution to include causes that align with its mission or support local interests.

Email: q2-customersuccess@giv.io



Donation page
where account
holders can
donate directly
from their
selected bank
account

Hi, Sam

Charity categories > Disaster Relief > [American National Red Cross](#)

Donate now, directly from your bank account

Charity Categories

- About Givio
- Support
- Terms & Conditions
- Privacy Notice

American National Red Cross
Washington, DC
EIN 53-0196605

About this organization:
Each day, thousands of people provide compassionate care to those in need. Our network of generous donors, volunteers and employees share a mission of preventing and relieving suffering, here at home and around the world. We roll up our sleeves and donate time, money and blood. We learn or teach life-saving skills so our communities can be better prepared when the need arises. We do this every day... [Read more](#)

Donate now

\$2000

\$25 **\$50** **\$100**

From Account:

☒ Q2 BUSINESS SAVINGS xxxxx xxxxx 5007

☐ Q2 18 MONTH SHARE xxxxx xxxxx 5008
CERTIFICATE

☐ Make this donation anonymous ?

☒ Include a gift message ?


For Hurricane Relief efforts in Florida

☐ I understand that this amount will be withdrawn from selected account, above.

Donate now



Confirmation page



Charity categories > Disaster Relief > American National Red Cross >
[Thank you!](#)

Hi, Sam

You just did a good thing


Charity Categories

About Givio

Support

Terms & Conditions

Privacy Notice



American National Red Cross
 Washington, DC
 EIN 53-0196605

About this organization:
 Each day, thousands of people provide compassionate care to those in need. Our network of generous donors, volunteers and employees share a mission of preventing and relieving suffering, here at home and around the world. We roll up our sleeves and donate time, money and blood. We learn or teach life-saving skills so our communities can be better prepared when the need arises. We do this every day [Read more](#)

Thank you

for your \$2000 donation!

Check your inbox for your receipt from Givio Charitable Foundation

[Share this cause](#)

Invite friends, family and colleagues to contribute to this worthy cause.

[Back to Charity Categories](#)



Gift data

Tracking donations through the Activity Center

TotalAccess Good Morning, Sam Willings

Activity Center

Single Transactions | Recurring Transactions

Search transactions

Created date	Status	Transaction Type	Account	Amount	
7/9/2021	Authorized	Funds Transfer - Tracking ID: 10114	Q2 BASIC CHECKING S00	\$25.00	
7/9/2021	Authorized	Funds Transfer - Tracking ID: 10113	Q2 BUSINESS SAVINGS S01	\$2,000.00	

Tracking ID: 10113

Created: 07/09/2021 11:06 AM

Created By: Sam Willings

Authorized: 07/09/2021 11:06 AM

Authorized By: Sam Willings

Will process On: 07/09/2021

Amount: \$2,000.00

Description: Givio: Donation to American National Red Cross

From Account: Q2 BUSINESS SAVINGS S01

To Account: S05

Receipts are sent by Givio Charitable Foundation.



Matching gift campaigns engage account holders to act urgently in order to double their donation and make a bigger impact.

thrive

- Accounts
- Transfers and Payments
- Account Management
- Donate to Charity**
- Marketplace
- Security and Preferences
- Messages
- Locations
- Direct Deposit Switch
- Log Off

Together, we can build great futures.

BOYS & GIRLS CLUBS OF AMERICA

Donate now directly from your bank account **2X MATCH**

thrive

- Accounts
- Transfers and Payments
- Account Management
- Donate to Charity
- Marketplace
- Security and Preferences
- Messages
- Locations
- Direct Deposit Switch
- Log Off

givio

Donate now, directly from your bank account

Hi, Sam

Charity categories > Youth > [Support the Boys and Girls Clubs Build Great Futures](#)

Help support the Boys & Girls Clubs of America. It takes passionate people, a safe environment, high-quality programs, and unique experience... [Read more](#)

thrive

2X Match from Thrive Bank until Sept 30.

Support the Boys and Girls Clubs Build Great Futures
Created by Thrive Bank

\$1,505.21 raised Goal: \$10,000 by Sep 30

Donate now

Type any amount

\$25 \$50 \$100

From Account:

☒ Q2 BASIC CHECKING xxxxxx 5006

☐ Q2 BUSINESS SAVINGS xxxxxx 5007

☐ Make this donation anonymous

☐ Include a gift message

Enter gift message here

☐ I understand that this amount will be withdrawn from selected account, above.

Donate now

Boys and Girls Clubs of America
Atlanta, GA
EIN 13-5562976

About this organization:
For more than 100 years, Boys & Girls Clubs of America has enabled young people to achieve great futures as productive, responsible citizens. Today, nearly 4 million children and youth are served by the organization, and on Native American lands and in rural areas, and see... [Read more](#)

Wrapping up



**Make deeper
connections with
your account
holders and
create a bigger
community
impact**

We're here to help!

Q2-customersuccess@giv.io

Q2-marketing@giv.io